From: JIM DOHERTY <ptax@comcast.net>

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<MKrepelka@town.arlington.ma.us>

**Date:** 08/11/2021 02:51 PM **Subject:** Assessor Vacancy

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Hello all, I hope you are receiving this in an air conditioned location! Attached please find a statement of my qualifications. I am proving this as I would like to be considered for the vacancy created by the untimely death of Mr. Kevin Feeley. Please let me know if there is an interview process or the next steps. Best, Jim

## James F. Doherty 68 Brantwood Road Arlington, Massachusetts 02474

### Professional Experience:

- Appraiser/Assistant Assessor, Burlington, Massachusetts. Responsible for the assessment of 9,500 parcels of real and personal property totaling over \$5 billion in assessed value. As department head, I am responsible for a budget of approximately \$250,000 and a staff of three. (June, 2010-September, 2020)
- New England Practice Leader, Deloitte/Thomson, Property Tax Consulting Practice. Responsible for a team of seven professionals focusing on delivering property tax services to clients in all market segments. As the leader of this region, I am responsible for developing and implementing a marketing and delivery system to provide our services. Responsible for a revenue goal of \$1.7 million and budget of \$900,000. Deloitte sold this national practice to Thomson Tax and Accounting in October, 2007. (July, 2006-May, 2010)
- President, James F. Doherty & Associates, Valuation Consultants. Firm provided property tax consulting services to corporate clients. Although clients include most industries, our concentration has been in energy and telecommunications. From 2000 to 2003, we were contracted for the entire property tax function at Genuity. This involved responsibility for all compliance and appeal work. In addition, weekly reporting to upper management and preparation of budgeting estimates were our responsibility. (September, 2000-July, 2006)
- KPMG, Practice Leader, Northeast Property Tax/Valuation Group. Responsible for creating and growing a property tax consulting practice in conjunction with the development of a national practice. During my tenure, I was responsible for a team of ten professionals which consistently generated revenues in excess of \$2 million annually, a significant contribution to the bottom line, with a budget of \$1.1 million. (March, 1993-September, 2000)
- Chairman, Board of Assessors, Watertown Massachusetts. Responsible for the assessment of 10,000 parcels of real and personal property totaling more than \$2 billion in assessed value. As department head, I was responsible for a budget of approximately \$400,000 and a staff of five. (January, 1987-March, 1993)

# James F. Doherty 68 Brantwood Road Arlington, Massachusetts 02474

#### Professional Experience, Continued:

- Director of Assessment, Winchester, Massachusetts. Administered computer assisted valuation programs, managed maintenance and valuation of 7,500 parcels of real property. As department head, I was responsible for a budget of approximately \$250,000 and a staff of five. (April, 1983-January, 1987)
- Project Manager, J.M. Cleminshaw Company. Directed community wide revaluation projects in Massachusetts cities and towns. Commercial / Industrial Appraiser, Responsible for the appraisal of commercial and industrial properties in several Massachusetts cities. (September, 1980-April, 1983)
- Member, Arlington Board of Assessors. (April, 1993-May, 2014)

#### Professional Designations and Affiliations:

- Massachusetts Certified General Real Estate Appraiser (License #1062)
- Accredited Assessor, Massachusetts Association of Assessing Officers
- Massachusetts Real Estate Broker
- Licensed Massachusetts Construction Supervisor
- Member, Massachusetts Association of Assessing Officers

#### **Educational Background:**

- Numerous professional courses, International Association of Assessing Officers, Massachusetts Board of Real Estate Appraisers, Lincoln Institute of Land Policy
- University of Massachusetts, Boston Undergraduate Courses

#### Other:

- Qualified as Expert Witness, Massachusetts Appellate Tax Board
- Former National Instructor, International Association of Assessing Officers
- Former Chairman, Commercial/Industrial Sales Data Base Committee, Massachusetts Association of Assessing Officers
- Past President Middlesex County Assessors Association
- Panelist on numerous Appraisal/Taxation Seminars including:
  Electric Deregulation, Brownfields, Property Taxation